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Counsel to the Official Committee of Unsecured Creditors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
)	
CELSIUS NETWORK LLC, <i>et al.</i> , ¹)	Case No. 22-10964 (MG)
)	
Debtors.)	(Jointly Administered)
)	

**NOTICE REGARDING OFFICIAL COMMITTEE OF UNSECURED CREDITORS'
CONFIRMATION HEARING EXHIBITS**

¹ The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 Ltd (1209); GK8 UK Limited (0893); and GK8 USA LLC (9450). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these Chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

Pursuant to Rules 7026 and 9014 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), and Rule 26(a)(3) of the Federal Rules of Civil Procedure, and in accordance with the *Order Establishing Case Management Procedures for the Confirmation Hearing* [Docket No. 3478], the Official Committee of Unsecured Creditors appointed in the above-captioned matter (the “**Committee**”), by and through its undersigned counsel, filed its attached list of exhibits in connection with the hearing on confirmation of the Debtors’ *Joint Chapter 11 Plan of Reorganization of Celsius Network LLC and Its Debtor Affiliates* [Docket No. 3319] on September 27, 2023: *See Statement / Official Committee of Unsecured Creditors’ Confirmation Hearing Exhibit List* [Docket No. 3587].

The Committee’s exhibits were and continue to be made available electronically at <https://amsfs.whitecase.com/ngdox/workspaces/21181>.

The Committee has been made aware that certain users have faced technical difficulties when creating accounts to access the above platform. To ensure exhibits are accessible to all users, the Committee is hosting an alternative database at <https://dm76.eu.whitecase.com>². Users may access the documents with the following log in information:

Login ID: Celsius_User

Password: White&Case@2023

By accessing the Committee’s exhibits, the user hereby agrees to treat the documents in accordance with the protections established in the *Confidentiality Agreement and Stipulated Protective Order* [Dkt. No. 790] (as amended and supplemented over time).

For access questions, please contact Michael Jaoude at michael.jaoude@whitecase.com.

² For the avoidance of any doubt, documents available on both databases are identical.

Dated: September 28, 2023
New York, New York

/s/ Aaron E. Colodny

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